

Sample language for a Charitable Bequest

The following four types of bequests direct your gift to the SERV Foundation:

PERCENTAGE:

“I give, devise and bequest to SERV Foundation, a nonprofit corporation of the State of New Jersey, located at 20 Scotch Road, Ewing, NJ 08628, _____% of my estate.”

SPECIFIC:

“I give, devise and bequeath to SERV Foundation, a nonprofit corporation of the State of New Jersey, located at 20 Scotch Road, Ewing, NJ 08628,

(Choose One)

- 1) The sum of \$_____.”
- 2) _____ shares of stock in _____ Company.” Or
- 3) My real property commonly known as _____.”

RESIDUAL:

“I give, devise and bequeath to SERV Foundation, a nonprofit corporation of the State of New Jersey, located at 20 Scotch Road, Ewing, NJ 08628, all the residue of my estate, including real personal property.”

CONTINGENT:

“In the event of the death of the beneficiaries, I give, devise and bequeath to SERV Foundation, a nonprofit corporation of the State of New Jersey, located at 20 Scotch Road, Ewing, NJ 08628, (percentage, specific or residual language from above).”